

### **Employee Express Payroll Allotment Setup Guide**

To setup your payroll allotment for direct deposit, please locate the **Deposit Slip** within your loan documents that will provide necessary banking information.

- 1. Log in to your Employee Express Payroll Account
  - Go to the Employee Express Payroll website
  - Enter your Login ID and password

### 2. Navigate to Financial Allotments

• From the dashboard, select "Payroll / Personnel" > "Financial Allotments"

#### 3. Add a New Allotment

• From the "Financial Allotments" page, select Start

### 4. Add a Traditional Bank Account

- Routing Number: 071001504 (Lakeside Bank)
- Account Number: Refer to Deposit Slip
- Account Type: Select Checking
- Amount: Refer to Deposit Slip
- Amount must be entered as whole dollars, please round up.

# 5. Review and Save

- Select Save.
- Verify all the information for accuracy to avoid any setbacks or delays.

# 6. Confirm Your Direct Deposit Setup

- A confirmation message will appear indicating that your direct deposit settings have been updated.
- Before closing the window, take a screenshot/picture and attach it to an email to: <u>notices@indexloans.com</u>.

For more details, see this sample Employee Express Allotment Setup Video.